



**OREGON ASSOCIATION OF TAX CONSULTANTS
MEMBERSHIP APPLICATION**

Sponsor _____

Name: _____
Please Print Area Code Home Phone Business Phone

Address: _____
Street City State Zip

Email: _____

Name of Firm _____

- Sole Practitioner
- Partner
- Employee

Prior OATC? Yes No Please Indicate Chapter Preferred _____

Regular Membership Associate Membership License Designation _____ Lic.# _____

I hereby apply for membership in the local _____ Chapter. I agree to abide by the Bylaws of the Association and to conduct my tax practice in strict conformity to the Code of Ethics and Rules of Professional Conduct. I understand the annual dues are \$90.00, of which \$27.00 is allocated to the chapter. Dues are on a subscription basis and are effective as of the application date for one year. Dues are prorated to April 30 upon renewal. List any specialties (i.e. commercial fishermen, tree farmers, restaurants, etc.) for referral of clients _____

Signature _____ Date _____

2010-2011 Dues: \$90.00 + \$15.00 Initial Processing Fee = Total Due \$105.00 Check Enclosed Payable to OATC: \$ _____ Visa/MasterCard: \$ _____ Discover Card: \$ _____

Credit Card No. _____ Exp. Date _____ Signature/Cardholder _____

OATC Chapters
Please contact the OATC Office at
1-800-478-4943 for information on
the Chapter nearest you.

This seminar qualifies for 6 hours of continuing education from the State Board of Tax Practitioners.

Full refund on cancellations made more than one (1) week prior to seminar. Cancellations made less than one (1) week prior to seminar will be subject to \$25.00 charge and participant will be given handout materials. Attendee substitutions can be made on a like for like membership basis or by paying the difference.

Chris Culver

Chris is a CPA and a MBA and has taught in the Business Department at Lane Community College since 2000. He is teaching full time in the accounting program there. He also holds a FINRA Series 7,63 & 66 license.

He has a small CPA practice in Lane County focusing on helping a handful of small business clients.

He also developed curriculum and delivered high quality instruction for white water rafting, rock climbing, snow camping, sea kayaking, first aid, river rescue and fly fishing courses.

2010
ANNUAL
BASICS & BEYOND
SEMINAR

Particulars
of Schedules
A, B, C, D, E & F



Speaker:

Chris Culver, CPA, MBA

6 Hours CPE
Registration begins at 8:30 AM
Class 9:00 AM to 4:00 PM



OREGON ASSOCIATION OF TAX CONSULTANTS
EDUCATION FUND
3075 S.W. 234th Ave., Suite 110
Hillsboro, OR 97123-8187

PRSR STD
U.S. POSTAGE
PAID
PORTLAND, OR
PERMIT NO. 1569

DATED MATERIAL



2010 BASICS & BEYOND SEMINAR

- OATC MEMBERS \$30.00
- NATC MEMBERS \$50.00
- NON-MEMBERS \$70.00
- 9/16/10 Bend
- 9/17/10 Klamath
- 9/18/10 Medford
- 9/21/10 Metro South
- 9/22/10 La Grande
- 9/25/10 Eugene
- 10/1/10 Metro West
- 10/2/10 Metro East

Name: _____ Telephone: _____

Street: _____ City: _____ Zip: _____

E-mail: _____ Member of Chapter: _____

Amount Enclosed/Charged \$ _____ Make Check Payable To: "OATC EDUCATION FUND"

VISA/MASTERCARD/DISCOVER # _____ Expiration Date: _____

SIGNATURE/Cardholder: _____

Mail to: OREGON ASSOCIATION OF TAX CONSULTANTS, 3075 S.W. 234th Ave., Ste. 110, Hillsboro, OR 97123-8187

Phone: 503-726-0100 Fax: 503-726-0101

REGISTRATION MUST BE POST-MARKED BY 9/1/2010 TO AVOID LATE FEE

FOR LATE REGISTRATION, ADD \$15.00

FEE FOR RETURNED CHECK OR BANKCARD: \$10.00

FEE FOR CANCELLATION (WITHIN 1 WEEK): \$25.00

Please one (1) name only per registration slip

07/23/2010

2010 BASICS & BEYOND

8 SEMINARS STATEWIDE

September 16
Thursday

BEND
Red Lion Inn - North
1415 NE 3rd Street
Bend, OR
Contact: Jo Dattke
541-382-2084

September 22
Wednesday

LA GRANDE
Integrated Services Bldg.
1607 Gekeler Lane
La Grande, OR
Contact: Cathy Johnson
541-569-2272

September 17
Friday

KLAMATH FALLS
Vineyard Fellowship Church
400 Klamath Avenue
Klamath Falls, OR
Contact: Vickie Baker
541-885-2170

September 25
Saturday

EUGENE
Veteran's Memorial
1626 Willamette St
Eugene, OR
Contact: Lee Reams
541-607-5052

September 18
Saturday

MEDFORD
Masonic Lodge
975 N. Phoenix Rd.
Medford, OR
Contact: Dave Kiser
541-899-7680

October 1
Friday

METRO WEST
Phoenix Inn
15402 NW Cornell Rd
Beaverton, OR 97006
Contact: Carol Wild
503-292-3385

September 21
Tuesday

METRO SOUTH
Clackamas CC
29353 Town Center Loop E
Wilsonville, OR
Contact: Ann Bernton
503-297-8813

October 2
Saturday

METRO EAST
MHCC-Room 1710
26000 SE Stark Street
(Off Parking Lot Z)
Gresham, OR
Contact: Mick Chase
503-708-4410

OATC

SUPER STAR SEMINAR
WILSONVILLE, OREGON

12 HOURS OF EDUCATION

DATE: Wed. & Thurs., Oct. 27 & 28, 2010

TIME: 9AM-4PM (Registration @ 8:30am)
Lunch is Included

LOCATION: Holiday Inn Wilsonville
I-5 Exit 286—West side of I-5
24525 SW 95th Ave., Wilsonville, OR

PRICE: OATC MEMBERS OTHERS
BOTH DAYS \$210 \$240
ONE DAY \$125 \$155

SPEAKERS & TOPICS:
Lucy Clark - Retired IRS National Technical Advisor
Passive Income & Losses, Passive Activity Rules:
Rentals, Partnerships & Corporations, i.e. entities

2010 OATC Update

12/ 9	Salem	Salem
12/10	Bend	Medford
12/11	Eugene	Klamath Falls
12/13	N. Coast	Ontario
12/14	Metro West	
12/16	Metro South	La Grande
12/18		Metro East

Basics & Beyond
CPE - 6 Hours

Registration begins at 8:30 am
Class 9:00 am - 4:00 pm
Lunch is not included