



**The 2012 Convention Committee**

Invites you to join us for the  
40<sup>th</sup> Annual OATC Convention  
in Florence, Oregon, at the  
Three Rivers Hotel & Casino  
June 21<sup>st</sup> – June 23<sup>rd</sup>  
for quality education, delicious food,  
entertainment and networking  
with a great group of practitioners.

**Education:**

Business Formation: Choosing an Entity  
Sole Proprietor / Schedule C  
Limited Liability Companies / Partnerships  
C & S Corporations  
From Inception to Dissolution

Foreclosures, Short Sales, Repossessions  
and Debt Cancellation

**Ethics**

Internal Revenue Service  
Oregon Department of Revenue  
State Board of Tax Practitioners

**Speakers:**

**Rick Davey, LTC**

Preparing taxes since 1981 and manager of a  
large tax practice has given Rick the broad  
range exposure to businesses and their issues.  
He has been teaching since 1983  
and enjoys sharing his knowledge.

**Dennie Wheeler, CPA**

Dennie has been a Certified Public Accountant  
since 1977 at Wheeler & Grimes, CPA in  
Bandon, OR. He was admitted to the  
U.S. Tax Court Bar, has an Oregon Municipal  
Auditor's License and has taught multiple  
classes for colleges and OATC.



**OATC 40<sup>th</sup>  
Annual Convention  
June 21<sup>st</sup> – 23<sup>rd</sup>, 2012  
Three Rivers  
Hotel & Casino  
Florence, Oregon**

**Oregon Association of Tax Consultants**



OREGON ASSOCIATION OF TAX CONSULTANTS  
3075 SW 23<sup>4</sup><sup>th</sup> Avenue, Ste. 110  
Hillsboro, OR 97123-8187

PRSR STD  
U.S. Postage  
PAID  
Portland, OR  
Permit No. 1569



**ROOM RESERVATIONS**  
**THREE RIVERS HOTEL**  
 5647 HIGHWAY 126  
 FLORENCE, OR  
 1-541-902-6607 or 1-877-374-8377

1 King Bed - \$89 + tax  
 2 Queen Beds - 89 + tax  
 Deluxe Parlor Suite - \$178 + tax

Free Parking and Camping  
 (No-Hook-ups)

Free Shuttles to and from local  
 RV parks and area hotels.

MENTION OATC FOR  
 DISCOUNT RATES



Join us for Karaoke  
 Sing, listen or dance. It  
 will be an evening of fun.

Join in on the Annual  
 Pinochle Tournament.  
 Only \$5 to play

**OREGON ASSOCIATION OF TAX CONSULTANTS**  
 The Association was formed in 1972. It was created to organize tax practitioners into a Professional Association that provides local and state control, protects the rights of tax practitioners in free enterprise, provides education, and creates a code of ethics to the professional abilities of tax practitioners.

**BENEFITS OF BEING AN OATC MEMBER**  
 Membership in local chapters. Monthly meetings provide education and networking. Seminars offering continuing professional education (CPE) at a reasonable cost. Informative State and Chapter newsletters. Group purchase savings on supplies and books.



**SCHEDULE OF EVENTS**

**Wednesday, June 20<sup>th</sup>**

8:00 - 9:30 2012 Convention Meeting  
 9:30 - 10:30 2013 Convention Meeting  
 10:30 - 11:00 2014 Convention Meeting  
 11:00 - 12:00 Education Committee Meeting  
 12:00 - 1:00 Lunch on your own  
 1:00 - 5:00 Executive Council Meeting  
 Dinner on your own

**Thursday, June 21<sup>st</sup>**

7:00 Breakfast and Registration  
 7:45 Welcome  
 7:50 Convention Remarks  
 8:00 - 9:00 Oregon Department of Revenue  
 9:00 - 10:00 Board of Tax Service Practitioners  
 10:00 - 12:00 Internal Revenue Service  
 12:00 - 2:00 Lunch-Annual Meeting  
 2:00 - 5:00 Business Formation and Beyond  
 7:00 - ??? Pinochle Tournament  
 Dinner on your own

**Friday, June 22<sup>nd</sup>**

7:00 - 8:00 Breakfast  
 7:30 Registration  
 8:00 - 12:00 Partnerships and LLC's  
 12:00 - 1:00 Lunch  
 1:00 - 4:00 C & S Corporations  
 6:00 - 8:00 Awards Banquet (Casual/Dressy)  
 8:00 - ??? Karaoke Night

**Saturday, June 23<sup>rd</sup>**

7:00 Breakfast  
 8:00 - 10:00 Foreclosures/Short Sales/Debt  
 10:00 - 10:30 Room Checkout Opportunity  
 10:30 - 12:30 Business Dissolution  
 12:30 - 1:30 Lunch  
 1:30 - 3:30 Ethics

*Note: Schedule is Subject to Change*



2012 OATC CONVENTION REGISTRATION	Register Before		Register Between		Register After		QTY	Extended	
	March 1st	Non Member	March 2nd & May 1st	Non Member	May 1st	Non Member			
Convention - June 21st - 23rd	OATC Member	320.00	OATC Member	350.00	OATC Member	375.00			
Additional Meal Package		120.00		120.00		120.00			
Single Day Convention		100.00		140.00		150.00			
<b>LESS DISCOUNTS, PREPAYS &amp; SCRIPS: Please note or attach discounts etc.</b>									
<b>Please list any special dietary needs:</b>									
<b>Make Checks Payable To and Mail To:</b>									
OATC 2012 Convention									
3075 SW 234th Avenue, Suite 110									
Hillsboro OR 97123-8187									
503-726-0100 OR 800-478-4943									
Fax 503-726-0101									
								<b>TOTAL</b>	( )
								Payment: Check VISA Mastercard Discover	
								Credit Card #	
								Expires:	
								Name	
								Address	
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								E-Mail	