



2010 OATC Individual Member Supply Order Form

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REFERENCE BOOKS & CLIENT TAX TOOLS

101	CCH 2011 U.S. Master Tax Guide (With Edward Jones Logo)	1 Book	86.50	37.00		
103	RIA Federal Tax Handbook – 2011 Edition (Est. Availability: Late January, 2011)	1 Book	77.95	31.00		
111	Quickfinder – Premium Handbook (1040, Business, Estates)	1 Book	69.00	63.00		
112	Quickfinder – 1040 Handbook	1 Book	47.00	39.00		
113	Quickfinder – Small Business Handbook (1120, 1120S, 1065, 1041)	1 Book	47.00	39.00		
115	Quickfinder – All States Handbook	1 Book	80.00	70.00		
116	Quickfinder – California Tax Handbook	1 Book	53.00	43.00		
121	Quickfinder – Accounting & Bookkeeping Handbook	1 Book	47.00	39.00		
122	Quickfinder – Depreciation Handbook	1 Book	47.00	39.00		
123	Quickfinder – Individuals - Special Tax Situations Handbook	1 Book	47.00	39.00		
124	Quickfinder – Tax Planning for Individuals Handbook	1 Book	47.00	39.00		
125	Quickfinder – Tax Planning for Businesses Handbook	1 Book	47.00	39.00		
126	Quickfinder – Social Security & Medicare Handbook	1 Book	47.00	39.00		
127	Quickfinder – IRA and Retirement Plan Handbook	* NEW * 1 Book	47.00	39.00		
131	The Tax Book – 1040 Edition	1 Book	49.50	39.00		
132	The Tax Book – Deluxe Edition (1040, Business, Estates)	1 Book	74.50	64.00		
133	The Tax Book – Small Business Edition	* NEW * 1 Book	49.50	39.00		
134	The Tax Book – All States Edition	1 Book	81.50	70.00		
135	The Tax Book – Tax Library WebPortal (1 st User)	* NEW * 1	99.00	60.00		
136	The Tax Book – Tax Library WebPortal (Add Users)	* NEW * Each User	39.00	30.00		
137	The Tax Book – Tax Library WebPortal Plus (1 st User)	* NEW * 1	179.00	120.00		
138	The Tax Book – Tax Library WebPortal Plus (Add Users)	* NEW * Each User	59.00	45.00		
139	The Tax Book – Tax Library All States Access Add-On	* NEW * Each User	42.00	34.00		
140	The Tax Book – 2011 Calendar & Mileage & Expense Log	* NEW * 1	1.68	1.25		
141	The Tax Book – 2011 “Donation Tracker” Pamphlet (with FMV Guide)	* NEW * 1	1.68	1.25		
142	The Tax Book – 2011 “Understanding Social Security & Medicare” Pamphlet	* NEW * 1	1.68	1.25		
143	The Tax Book – 2011 “Understanding Health Care” Pamphlet	* NEW * 1	1.68	1.25		
144	The Tax Book – FastTaxFacts – 1040 and Small Business	* NEW * 1	21.50	12.00		
145	The Tax Book – FastTaxFacts – Clients With Children	* NEW * 1	21.50	12.00		
146	The Tax Book – FastTaxFacts – W-2 / 1099 Roadmap	* NEW * 1	21.50	12.00		
147	The Tax Book – FastTaxFacts – Starting a Business	* NEW * 1	21.50	12.00		
148	The Tax Book – FastTaxFacts – Employee Benefits	* NEW * 1	21.50	12.00		
149	The Tax Book – FastTaxFacts – Depreciation	* NEW * 1	21.50	12.00		
160	The Tax Book –19-Ring Binder w/ Pockets (Holds 1 Copy of any Edition)	* NEW * 1	21.50	12.00		
191	US Government Direct Obligations Report	1 Book	65.00	40.00		
192	State Percentage for Municipal Bond Funds	1 Book	65.00	40.00		

ENVELOPES (ALL ENVELOPES ARE #10 UNLESS NOTED OTHERWISE, PRE-ADDRESSED AND BAR-CODED)*

FEDERAL INDIVIDUAL RETURNS

201	Form 8453 E-File Additional Signatures IRS, Austin, TX 73344-0254	Set of 100	12.00	5.00		
202	Form 1040-V Payment Voucher (E-File or Paper Returns) IRS, PO Box 7704, San Francisco, CA 94120-7704	Box of 250**	20.00	17.00		
203	Form 1040 Refund or Without Payment (OR) Form 4868 Extension Without Payment IRS, Fresno, CA 93888-0002	Box of 250**	20.00	17.00		
204	Same as Item 203	Set of 100	12.00	10.00		



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FEDERAL INDIVIDUAL RETURNS (Continued)						
205	Form 1040ES Estimates IRS, PO Box 510000, San Francisco, CA 94151-5100	Set of 100	12.00	10.00		
206	Form 4868 Extension With Payment IRS, PO Box 7122, San Francisco, CA 94120-7122	Set of 100	12.00	10.00		
207	Form 1040X All Returns IRS, Fresno, CA 93888-0422	Set of 100	12.00	10.00		
OREGON & LOCAL INDIVIDUAL RETURNS						
212	Form 40 No Barcode Rtn – Pymt ODR, PO Box 14555, Salem, OR 97309-0940	Box of 250**	20.00	17.00		
213	Form 40 No Barcode Rtn – Refund ODR, PO Box 14700, Salem, OR 97309-0930	Set of 100	12.00	10.00		
214	Form 40 - Estimates & Exten Pymt ODR, PO Box 14950, Salem, OR 97309-0950	Set of 100	12.00	10.00		
215	Form 40 Barcode Rtn – Payment (Including E-File) ODR, PO Box 14720, Salem, OR 97309-0463	Set of 100	12.00	10.00		
216	Form 40 Barcode Rtn – Refund ODR, PO Box 14710, Salem, OR 97309-0460	Set of 100	12.00	10.00		
217	Tri-Met & Lane Co. SE Tax; Timber Tax PO Box 14003, Salem, OR 97309-2502	Set of 100	12.00	10.00		
218	Form SP-01 City of Portland / Multnomah County 111 SW Columbia St., Ste. 600, Portland, OR 97201-5840	Set of 100	12.00	10.00		
231	OR Combined Payroll Tax PO Box 14800, Salem, OR 97309-0920	Set of 100	12.00	10.00		
FEDERAL BUSINESS RETURNS						
241	Form 1041 Internal Revenue Service Center, Ogden, UT 84201-0148	Set of 100	12.00	10.00		
243	Form 1065 Internal Revenue Service Center, Ogden, UT 84201-0011	Set of 100	12.00	10.00		
244	Form 1120 Internal Revenue Service Center, Ogden, UT 84201-0012	Set of 100	12.00	10.00		
245	Form 1120S Internal Revenue Service Center, Ogden, UT 84201-0013	Set of 100	12.00	10.00		
MISCELLANEOUS ENVELOPES						
255	#11 Size: Estimated Payments Record (Printed on Goldenrod Envelope)	Set of 100	77.00	24.00		
256	#11 Size: Estimated Payments Record (Printed on Goldenrod Envelope) * NEW *	Set of 50	56.00	15.00		
291	#11 Size White Envelope (Blank, Oversized)	Box of 500	52.00	30.00		
292	#11 Size White Envelope (Blank, Oversized)	Set of 100		11.50		
295	6" x 9" White Booklet Envelope (Top Opening) * NEW *	Box of 500	42.00	29.00		
296	6" x 9" White Booklet Envelope (Top Opening) * NEW *	Set of 100		11.00		
ADDRESS LABELS (BAR-CODED) & MISCELLANEOUS LABELS*						
	***	Sheet of 20	3.00	1.00		
	***	Sheet of 20	3.00	1.00		
452	SSA – W-2s and W-3s	Sheet of 20	3.00	1.00		
481	CA Franchise Tax Board – REFUND PO Box 942840	Sheet of 20	3.00	1.00		
482	CA Franchise Tax Board – BALANCE DUE PO Box 972867	Sheet of 20	3.00	1.00		
492	"2010" (Printed on 1/2" x 1-3/4" Clear Labels)	Sheet of 80	3.75	1.75		
493	"2010 Income Tax Records" (Printed on 1-1/3" x 4" Clear Labels)	Sheet of 14	3.75	1.75		
CLIENT FOLDERS WITH OATC LOGO (WITHOUT POCKETS)						
601	OATC Cream Linen Covers, Green Printing	Set of 50		29.00		
602	OATC Cream Linen Covers, Green Printing (With Gusset for Larger Returns)	Set of 25		45.00		
OFFICE SUPPLIES						
612	Image One Interview Sheet (4 Pages with Unique Alert Flags & Appt. Notification)	Set of 50	28.00	20.00		
701	Sign Here Tags – Small – Red	Set of 300	12.00	7.00		
702	Sign Here Tags – Medium – Red	Set of 150	8.50	7.00		
708	Privacy Policy	Set of 100		9.00		
710	License Frame (Dark Oak) (Note: 1 Walnut Frame Left...Phone OATC to Reserve)	Each		13.00		



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W-2'S

PRE-PRINTED FORMS						
LW2A	Laser Sheet – W-2 Copy A – Federal – 2 up	50 Sheets	13.07	6.98		
LW2B	Laser Sheet – W-2 Copy B – Employee Fed Copy – 2 up	50 Sheets	13.07	6.98		
LW2C	Laser Sheet – W-2 Copy C – Employee Record – 2 up	50 Sheets	13.07	6.98		
LW22	Laser Sheet – W-2 Copy – Employee State/City – 2 up	50 Sheets	13.07	6.98		
LW2D1	Laser Sheet – W-2 Copy 2 – Employer OR State/City Copy 2 – 2 up	50 Sheets	13.07	6.98		
L4UP	Laser Sheet W-2 Employee's copies B, C, 2 & 2 combined – 4 corner style	50 Sheets	13.07	6.98		
L4UPR	Laser Sheet W-2 Employer's copies B, C, 2 & 2 combined – 4 corner style	50 Sheets	13.07	6.98		
L87	Laser Sheet W-2 Employee's copies B, C, 2 & 2 combined – 4 horizontal style	50 Sheets	13.07	6.98		
L87R	Laser Sheet W-2 Employer's copies B, C, 2 & 2 combined – 4 horizontal style	50 Sheets	13.07	6.98		
LW3	Laser Sheets – W-3	50 Sheets	13.07	6.98		
BLANK PERFORATED FORMS						
LW2BL	Laser Cut Sheets – W-2 Blank Perforated – 2 up	50 Sheets	13.07	6.98		
L4BL	Laser Cut Sheets – W-2 Blank Perforated – 4 up CORNERS	50 Sheets	13.07	6.98		
L87B	Laser Cut Sheets – W-2 Blank Perforated – 4 up LETTER BOX	50 Sheets	13.07	6.98		
LU4	Laser Cut Sheets – Universal W-2/1099 Blank Perforated	50 Sheets	13.07	6.98		
LW2BL500	Laser Cut Sheets – W-2 Blank Perforated – 2 up	500 Sheets	76.95	56.98		
L4BL500	Laser Cut Sheets – W-2 Blank Perforated – 4 up CORNERS	500 Sheets	76.95	56.98		

1099'S

PRE-PRINTED FORMS						
LMA	Laser Sheet – 1099 MISC Copy A Fed	50 Sheets	13.07	6.98		
LMB	Laser Sheet – 1099 MISC Copy B Recipient	50 Sheets	13.07	6.98		
LMC	Laser Sheet – 1099 MISC Copy C Payer/State	50 Sheets	13.07	6.98		
LM2	Laser Sheet – 1099 MISC Copy C Recipient State Copy 2	50 Sheets	13.07	6.98		
LIA	Laser Sheet – 1099 INT Copy A	50 Sheets	13.07	6.98		
LIB	Laser Sheet – 1099 INT Copy B	50 Sheets	13.07	6.98		
LDA	Laser Sheet – 1099 DIV Copy A	50 Sheets	13.07	6.98		
LDB	Laser Sheet – 1099 DIV Copy B	50 Sheets	13.07	6.98		
L1096	Laser Cut Sheets – 1096	50 Sheets	13.07	6.98		
BLANK PERFORATED FORMS						
LMBL	Laser Sheet – 1099 BLANK – 2 up with backers	50 Sheets	13.07	6.98		
LMBL500	Laser Sheet – 1099 BLANK – 2 up with backers	500 Sheets	76.95	56.98		
L9BL	Laser Sheet – 1099 BLANK – 3 up with stub – no backer	50 Sheets	13.07	6.98		
L9BL500	Laser Sheet – 1099 BLANK – 3 up with stub – no backer	500 Sheets	76.95	56.98		
L9BLH	Laser Sheet – 1099 BLANK – 3 up – NO STUB or backer	50 Sheets	13.07	6.98		
L9BLH500	Laser Sheet – 1099 BLANK – 3 up – NO STUB or backer	500 Sheets	76.95	56.98		
LR4BL	Laser Sheet – 1099 BLANK – 4 Corner with instructions	50 Sheets	13.07	6.98		
LR4BL500	Laser Sheet – 1099 BLANK – 4 Corner with instructions	500 Sheets	76.95	56.98		

W-2 & 1099 ENVELOPES

Please Note: Some Programs Printed on Blank Stock May NOT Fit These Stock Envelopes. Call for Samples!

GUMMED ENVELOPES						
DWCL	Double Window W-2 Envelope Laser and Continuous	50	20.70	7.65		
DW4MW	ALT W-2 4 up Laser Envelope Style MW	50	20.70	7.65		
DW19	Double Win. Env. (with tint) Fits 1099, 1098 & 5498 Forms Except 1099-R	50	16.92	5.99		
DW19W	Double Win. Env. (with tint) Fits 1099 MISC, 1099R, 1099B & 1099 DIV	50	20.70	7.65		
DWMR	Double Window 1099 MISC, 1099R Envelope	50	20.70	7.65		
SELF SEAL ENVELOPES						
DWMRS	Double Window 1099 MISC, 1099R Envelope	50	29.83	9.98		
DW4SS	Double Window W-2 4UP	50	38.16	12.98		



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W-2'S, 1099'S & RELATED ENVELOPES (Continued)

W-2 and 1099 products are provided by Safeguard. They are willing to provide you with free samples to help you with your ordering. Additionally, if you are interested in forms not listed above, please contact the OATC office, as we will be able to acquire discount pricing for you. Please note that Laser Sets are available that will save you money over ordering by individual items. Additional items may be ordered in the following spaces:

TONER CARTRIDGES FOR HP LASER PRINTERS

NOTE: These are compatible (not 'Genuine') cartridges, as used by the OATC office!

Item #	Compatible to HP #	For HP Laser Printer:	Est. Yield	Unit	2010 Retail Price	OATC Member Price	# Units Ordered	Extended Amount
901	92274A	4L, 4ML, 4P, 4MP	3,350	1	97.95	34.95		
902	C3900A	4V, 4MV	8,100	1	N/A	69.95		
903	92298A	4, 4M, 4+, 4M+, 5, 5M, 5N, 5SE	6,000	1	113.99	39.95		
904	C3906A	5L, 5L-FS, 5L Xtra, 6L, 6LSe, 6Lxi, 3100, 3150	2,500	1	59.95	29.95		
905	C3903A	5P, 5MP, 6P, 6MP, 6PXI, 6PSE, 6RE	4,000	1	112.95	29.95		
906	C3909A	5si, 5si MX/NX, 8000 Series	15,000	1	179.95	59.95		
907	C7115X	1000, 1005W, 1200, 1200n, 1220, 3300	3,500	1	79.95	49.95		
908	Q2612A	1010, 1012, 1015, 1020, 1022, 3015, 3020, 3030, 3050, 3052, 3055 Series	2,000	1	69.95	39.95		
909	C4092A	1100, 1100A, 3200	2,500	1	59.95	34.95		
910	Q2624X	1150 Series	4,000	1	89.95	44.95		
911	Q5949A	1160, 1320, 3390 Series	2,500	1	80.95	59.95		
912	Q5949X	1320, 3390 Series	6,000	1	149.84	74.95		
913	Q2613X	1300 Series (Will not work with 1320)	4,000	1	89.95	49.95		
914	C4096A	2100, 2200 Series	5,000	1	96.95	49.95		
915	Q2610A	2300 Series	6,000	1	119.95	54.95		
916	Q6511X	2400 Series	12,000	1	228.95	89.95		
917	C4127X	4000, 4050 Series	10,000	1	129.95	44.95		
918	C8061X	4100 Series	10,000	1	127.95	49.95		
919	Q1338A	4200 Series	12,000	1	179.95	79.95		
920	Q5942A	4240, 4250, 4350 All in One	10,000	1	139.95	104.95		
921	C4129X	5000, 5100 Series	10,000	1	165.95	49.95		
922	Q7570A	M5025 MFP, M5035 MFP, M5035x MFP, M5035xs MFP	15,000	1	189.99	89.95		
923	Q7516A	5200, 5200dtn, 5200tn	12,000	1	199.95	69.95		
924	C4182X	8100, 8150 Series	20,000	1	189.95	74.95		
925	C8543X	9000, 9040, 9050 Series	30,000	1	259.95	159.95		
926	CB435A	P1005, P1006	1,500	1	67.99	49.95		
927	CB436A	M1522, M1522n, M1522n MFP, M1522nf, M1522nf MFP, P1505, P1505n	2,000	1	77.99	55.95		
928	Q7553X	P2015 Series	7,000	1	149.95	89.95		
Call OATC Office for Quote on other Cartridges and List Below:								

Retail Prices are those for Genuine HP Cartridges

ORDER SUBTOTAL

NON-MEMBERS: Add 20% on any purchase (except 'Quickfinders' and 'The Tax Books')

ORDER TOTAL \$

* All addresses will be checked the week before the order is sent to the printers.
 ** For two sets of 250 items (that is, a box of 500) multiply the price for 250 by 2 and subtract \$5.00.
 *** Labels may be ordered with addresses identical to the envelopes offered (Item #'s 201 through 245). Please indicate the Item # of the envelope followed by "L". (Example: If you want ODR labels for P.O. Box 14950, as on Item #214 Envelopes, list the Item # as "214L".)

PLEASE GO TO THE NEXT PAGE TO COMPLETE YOUR ORDER



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OATC Chapter: _____

Member Name: _____ Telephone: _____

Mailing Address: _____ E-mail: _____

City: _____ State: _____ Zip: _____

Check #: _____ Amount: _____

I authorize you to charge this purchase to my MasterCard Visa Discover Card (please check one)

Credit Card Number: _____ EXP / _____ Credit Card Amount: _____

Cardholder Signature: _____

~ SURVEY ~

(Everyone please complete to assist us with data needed for next year's order form)

Would you be interested in die cut tax return covers to match your software? [] Yes [] No

If so, which software do you use? [] Lacerte [] Drake [] Pro Series [] Other _____

Would you prefer folders with pockets? [] Yes [] No What is your color preference? _____

Approximately how many covers do you use in one year? _____

Do you have any other preferences that you would like us to consider? _____

Thank you for your assistance!

Mail this form along with your check or credit card authorization to your Chapter Representative no later than October 1, 2010:

BLUE MOUNTAIN

Cathy A. Johnson
178 Highway 82
Lostine, OR 97857-6460
(541) 569-2272

CENTRAL OREGON

Rae Ann Curtis
501 NE Greenwood Ave, #800
Bend, OR 97701-4672
(541) 382-4551

CLACKAMAS

Becky Klotz
PO Box 1885
Clackamas, OR 97015-1885
(503) 655-4775

JACKSON COUNTY

David L. Kiser
P.O. Box 478
Jacksonville, OR 97530-0478
(541) 899-7680

KLAMATH COUNTY

Vickie L. Baker
5624 Delaware Ave.
Klamath Falls, OR 97603-6926
(541) 885-2170

LANE COUNTY

Kirk Donavin
P.O. Box 42185
Eugene, OR 97404-0590
(541) 344-5488

MID-COLUMBIA

Mary Linebarger
309 Court St.
The Dalles, OR 97058-2111
(541) 298-2829

MID-WILLAMETTE

Cathy R. Baker
2220 9th Ave. SE, Ste. B
Albany, OR 97322-5022
(541) 926-7982

MT. HOOD

Sylvia Stark
5902 SE Knapp St.
Portland, OR 97206-7544
(503) 465-9016

NORTH COAST

Carole Whitlock
37251 Highway 26
Seaside, OR 97138-3615
(503) 738-9686

PORTLAND

Dale Marino
P.O. Box 33022
Portland, OR 97292-3022
(503) 239-4716

SALEM

Phyllis Hunt
3821 Matheny Rd. NE
Gervais, OR 97026-8772
(503) 393-4232

TREASURE VALLEY

Ray J. Rich
505 Perry Dr.
Payette, ID 83661-3153
(208) 642-4066

TUALATIN VALLEY

Don R. Olsen
130 S. Main St.
Banks, OR 97106-9002
(503) 324-9020

WESTSIDE

WS Chptr, Attn: Lynne Smith
PO BOX 125
Beaverton, OR 97075-0125
(503) 244-9735

YAMHILL

Vickie S. Wittrock
272 13th St.
Lafayette, OR 97127-0217
(503) 864-3401

Please call the OATC office or email director@oatc-oregon.org if you have any questions.

Portland Metro Area: (503) 726-0100

Toll-Free Outside the Metro Area: (800) 478-4943