

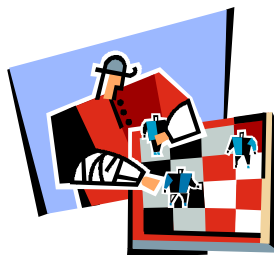


OREGON NEWS

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President's Message



When the new officers were announced last week at the convention, Judi Wilkins asked me what my mission statement was. Evidently I asked her that when she became president,

and had forgotten it. Judi clearly hasn't forgotten it, and her advice was, "You'd better have one!" She's right, we need to have some direction for the next two years, or we won't know where we're going or when we arrive. Denny Purkey and Susan High, our last two Presidents, wanted to focus on professionalism, and I certainly want to continue with that theme. In fact, my main goal is to build on the successes of our past presidents, all of whom I look up to as mentors and friends. I do have a few individual goals, however:

My first goal is to improve communication within our association. Our bimonthly newsletter used to be our main means of communication, and I want to go back to that. Cheryl Brown, our Secretary, oversees the newsletter. Cheryl asked Cathy Johnson to be our newsletter editor, and Cathy is working on it with her usual enthusiasm and professionalism. I want this newsletter to be available to

(Continued on page 2)

DISCLAIMER

We endeavor to provide accurate and reliable material in this newsletter; however, the possibility of error exists. The editor and/or OATC will not be held responsible for any misinformation. All persons using any information contained herein are encouraged to use all sources of information to arrive at a tax law decision. OATC does not specifically endorse any services or products contained in paid advertising.

(Continued from page 1)

all of our members, including special members, and for it to be a useful tool to communicate association news and tax law changes or reminders. I don't want to waste your dues on postage and printing, however, and our solution is to send it by email as much as possible. I'd like to ask everyone to cooperate by sending your email address to your chapter president and newsletter editor. You will save us all money, which was yours to start with.

My second goal is to reverse the trend of declining membership. We simply can't afford to continue to lose members. Vickie Baker, the 3rd Vice President, is in charge of the Membership and Chapter Development Committees, among many other things. Vickie and I will be asking each chapter for ideas on how to make the chapters grow, and especially for things that have worked for individual chapters in the past. In Blue Mountain Chapter, the main reason we tripled our membership in ten years was that we offered more education. I realize that each chapter has its own strengths and disadvantages, so I don't think there will be a magic bullet that will cure everything, but I believe that we can find out how to make each chapter grow, and then it will just take hard work and dedication to apply the solution.

My third goal is to work with our elected OATC officers and chapter officers to get us all back to the basics in our requirements. All chapters are required to do certain things, and very few chapters do them all. I believe that the shortcoming is largely a matter of education, and we are going to provide it to the officers. If we are all operating according to our own bylaws and standard operating procedures by this time next year, I will feel like we've accomplished something. Speaking of bylaws and SOP's, this is a good time to thank Dena Burgess for her tireless work in updating and recommending improvements in both documents. We all owe Dena a vote of thanks for her dedication.

I'd like to close this article by thanking everyone who has volunteered their time and energy to help and improve the association over the years. Almost everyone contributes in their own way. We are all volunteers, and we need each other's support and encouragement. Please join me in recognizing others' efforts. It's a lot easier to con-

tinue to give when you know your efforts are appreciated. I hope everyone has a great summer, and gets a chance to relax and enjoy some time with friends and family.>>Eric Arnoldus, OATC President

2nd Vice President's Message



The Super Star Seminar this year will be held on Wednesday and Thursday, October 28-29, 2009 at the Holiday Inn, Wilsonville. We read your requests on the evaluations and are providing the most requested education.

On Wednesday, we have Tom Hybertson coming from South Dakota. He is the National Partnership Technical Advisor for the Small Business/Self-Employed Operating Division in the IRS. He has held that position for the past 5 years.

Some of the topics he will cover will include the tax effects of contributions and distributions, calculation of the partners adjusted basis with emphasis on partnership liabilities and loss limitation rules, IRC 754 elections and optional-basis adjustments, and tax effects of forgiveness of debt, focusing on the partnership entity and its partners.

This will be a class that will be most valuable to everyone who prepares partnership returns or has clients who have equity in a partnership.

Thursday, Jeff Wong will cover the topic that many of us need desperately in the current economy. He will cover foreclosures, collections and bankruptcy. Jeff has been a speaker of choice for many years. He has been a member of the Oregon State Bar for 25 years. Jeff has been in private practice since 1998, prior to that he was Special Assistant U S Attorney, District of Oregon, and trial attorney for Chief Council of the Internal Revenue Service for 10 years.

We are providing you with the opportunity to attend two great days of outstanding education with very knowledgeable speakers at a very reasonable price. Hope you can attend this seminar at the Holiday Inn at Wilsonville on Oct. 28 & 29, 2009. It is on the West side of I-5 at Exit 286. Brochures will be in the mail prior to September 15.

Beverley Diercks, OATC 2nd Vice-President

First-Time Home Buyer Credit Used As Down Payment

The Federal Housing Administration will soon allow lenders to offer a short-term loan to qualifying first-time homebuyers to facilitate using their credit for a down-payment on the home. The loan would then be repaid when the refund is received by the taxpayer/first-time home buyer. We need to keep in mind we can amend 2008 returns for 2009 purchases so this refund can be received sooner. (Source: The Kiplinger Tax Letter, Vol 84, No 11. May 29, 2009)



COBRA Premium Subsidies

Assistance eligible individuals are those taxpayers who have become eligible for COBRA coverage due to involuntary termination between September 1, 2008 and December 31, 2009. The basics of how this works is as follows:

If these people elect to take such COBRA coverage, they pay no more than 35% of the premium to the employer.

The employer then pays the full COBRA payment to the insurance company.

The employer recovers the 65% of the COBRA premium by reducing their payroll deposits by the same amount.

This 65% subsidy is not taxable to the assistance eligible individual as long as their AGI is \$125,000 or less (\$250,000 married filing joint). If their AGI is higher than these limits, the subsidy will be taxable. These taxpayers are also not eligible for the Health Coverage Tax Credit or advance payment of this same credit. (Source: Quickfinder's Tax Tips, May 2009 v.6.05)

Did You Think Of This One?



The credit card fees charged for paying income taxes with a credit card are allowed as a miscellaneous itemized deduction, subject to 2%. (Sources: The Kiplinger Tax Letter, Vol 84, No 8. April 17, 2009, News Release 2009-37, and Quickfinder's Tax Tips, May 2009)

State Office Contact Information

In case you haven't heard, effective in December 2008, OATC is now a building owner! After many years of hard work and diligent searching, OATC bought a condominium. Here is the new contact information:



Physical Address:

3075 S.W. 234th Avenue, Suite 110
Hillsboro, OR 97123-8187

Telephone number: (503)726-0100

Fax number: (503)726-0101

Website: www.oatc-oregon.org

All Chapter Treasurers —



The end of our fiscal year, June 30, is upon us. According to our SOPs (page 46), each Chapter Treasurer needs to prepare and send annual financial statements to the State Office as soon as possible. This should also be given to the Chapter President. It is also suggested that a copy of the June bank statement be mailed in as well.

Exempt Organization Annual Filing

Beginning in 2008, all small tax-exempt organizations (generally those with \$25,000 or less of annual gross receipts) are required to file an annual electronic notice with the IRS called the Form 990-N or e-postcard. This applies to all tax periods beginning after December 31, 2006. **Any organization who fails to do so is subject to losing their tax-exempt status.** >>IRS



Letter from your Past President

It has been a wonderful honor to serve as your President for the past couple years. I could not have done the job without the many, many dedicated members who do so many things to make

this a great association. Big jobs and small, the volunteer effort is crucial for OATC to exist the way it does. We all benefit from the service of our volunteers, and we appreciate all their efforts.

We have achieved major accomplishments in the past couple years. Carol Moore, our long-time administrator, retired and we were faced with the daunting task of replacing the irreplaceable. We are so fortunate to have Linda Musson as our new Executive Director. Linda brings many talents and years of experience with OATC that would be difficult if not impossible to find elsewhere. She is an LTC and an excellent book-keeper, a past president of both OATC and NATC, and a dedicated worker. Her personal and professional knowledge is an invaluable asset for OATC. She also has a great sense of humor which goes a long way in dealing with things palatable and unpalatable.

For probably 20 years OATC has saved and planned for purchasing a building of our own. We finally saw this through to reality with the purchase of an office condo in Hillsboro that meets our needs for operations and is affordable. We have a valuable asset that will serve us well for years to come. The Building Committee worked diligently on all the details to present to the Executive Council for approval. After the homework was done and the proposal made, the Executive Council voted for purchase. We obtained our loan, signed the papers, and moved into our new space in January. It sounds easy, but it took lots of work! What we look forward to is paying off the mortgage and adding a little kitchen space. We will gradually organize old files and upgrade the conference tables for a more workable use. You can help by purchasing OATC cookbooks or adding to the building fund.

The last major event was our vote by the membership to disassociate from NATC effective June 30, 2009. Prior to the vote, OATC was a

state chapter of NATC. We now stand on our own, as we did before NATC was formed. Prior to the separation, OATC collected and paid \$15 dues for each member to NATC. Since we have not had a dues increase for several years, the Executive Council voted to increase state dues by the same \$15, so your dues remain the same. Each chapter receives 30% of the state dues for their local operations. So instead of \$22.50 going to the chapters for each member, they will receive \$27.00. The increased funding should allow the chapters a better ability to provide services for the members.

The last bit of news I would like to share with you is my profound joy in being able to present the Margaret Sills Award to Denny Purkey. Denny is truly a gem, and has given so much to our association that I can't even begin to list the details. We are fortunate to have him as our friend and colleague. Denny embodies with action and grace all the fine qualities we honor as an award recipient.

I am looking forward to serving you as 1st Vice President. Susan High, OATC Past President

A reverse mortgage from Bank of America can transform your client's home equity into needed funds for retirement.

- **62 years and older to participate**
- **No credit or income qualifications**
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- **Title always stays with homeowner**
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- **New higher value limits now in place**
- **No monthly payments ... ever !**

For more information please contact:

Lee Hill, MBA

Bank of America

lee.s.hill@bankofamerica.com

(503) 475-6170

REPORT FROM YOUR OATC OFFICE

Having just completed my first year as your new Executive Director, I think it appropriate to thank all of you for your patience, understanding and good wishes. I always knew that Carol was a very busy lady; but, even I was amazed at the volume of work that flows through this office!

Aside from the constant learning processes, I have had to deal with a cross-town move of the office and all the pitfalls that arose because of that (and believe me, there were pitfalls)! Your new office is a beautiful facility featuring 1,500 square feet of office and conference room space, with good access and excellent parking. If you are ever in the area, please stop by and take a look at what we have accomplished. I will attempt to take some pictures for inclusion in future newsletters. The most important thing to note is that ALL of our contact information has changed. Please note that mail addressed to our old street address and post office boxes, may be returned to you, so please update your contact information in your address books, QuickBooks program, or online banking payment systems to:

Oregon Association of Tax Consultants

3075 S.W. 234th Ave., Suite 110

Hillsboro, OR 97123-8187

Phone: (503) 726-0100

Fax: (503) 726-0101

E-Mail: director@oatc-oregon.org

Website: www.oatc-oregon.org

From time to time, I become overwhelmed with the volume of work, so if anyone would like to offer their name to be included in a 'volunteer list', I would love to call on some of you for assistance. Some members of the Tualatin Valley Chapter have already graciously offered their services.

I am still sitting amongst a sea of boxes from the move; and, as I settle in over the next few months, I can see that we may be having a sale of excess furniture later this year. The office came with a number of lovely desks and we already had furniture, so the extra items we do not have use for will need to give way to new conference room tables and chairs. I feel we should give our members the first opportunity to purchase the extra furniture.

I love my new job as your Executive Director,

and I welcome your comments and suggestions, as my goal is to provide the best possible service to our membership, making your OATC membership as valuable to you as possible!

Warmly,

Linda Musson, OATC Executive Director



Danger: 1031 Intermediary Companies Going Bankrupt

The IRS is looking into ways to try to protect taxpayers who enter into a 1031 exchange, place the money with an intermediary, then the intermediary fails to send the money to complete the 1031 exchange. Under current rules, the taxpayer loses the 1031 exchange, and is fully taxed on the original sale. They are allowed a loss deduction, but only in the year the loss is determined – often in a later year than the sale. The service is considering requiring the escrowed funds be placed in joint accounts and allowing withdrawals only with a seller's authorization. There have been several escrow firms that have gone bankrupt. (Source: The Kiplinger Tax Letter, Vol 84, No 8. April 17, 2009)

2010 GROUP SERVICES

After a strenuous and nearly disastrous Group Services project last fall, I am happy to report that 2010 will NOT be a repeat performance!



Having no experience with the group services program from this side of the aisle, I was totally lost when thrown into the middle of it half way through the process.

I thank Carol Moore for coming back to the office to help me, or the program would NOT have been completed!

This year the Group Services program will be handled from the office; and, next week I will begin the shopping process for this year's order form. My goal is to have the completed order form published two months from now in the next state newsletter. I received some requests for new items, which I will pursue, if feasible, and I welcome any other suggestions or requests you may have.

Linda Musson, OATC Executive Director

2009 Convention

The 2009 OATC Convention at Hood River Inn was held in a beautiful setting and was packed full of education and other activities.

Tuesday was a dedicated committee meeting day followed by an evening of old fashioned games, puzzles and ice cream sundaes.

Wednesday, Thursday, Friday and Saturday found us in class with 22 hours of education available plus 4 hours of education provided by our vendors.

We tried some new things this year. We provided 2 hours with a panel. We had some pre-scheduled questions that produced more questions from the audience. This proved to be a very popular 2-hour session and we expect to expand it in the future. We also eliminated our Wednesday Head Start and started the convention on Wednesday. That seemed to work well.

Our evenings were filled with food and fun. Wednesday we had a BBQ and entertainment from

John & Jan Salisbury as we commemorated the 150th year of Oregon statehood. We had a very good turnout at our pinochle tournament. Jan Wyss had high score and received a nice plaque and money. Actually we paid money to 6 places plus a token to low score.

Thursday evening Denny & Diane Purkey and Linda Musson gave us many great bingo games. There were lots of great prizes and the \$455 earned from the bingo was donated to the building fund.

Friday evening was our awards banquet. There will be a separate article telling about the awards, but I must again congratulate Denny Purkey on receiving the Margaret Sills Award. We had a stand up comedian that kept everyone in stitches after the awards were handed out and before karaoke. At karaoke I learned that we have many very nice voices in our group and that was a lot of fun.

Throughout the week Carol Moore and

husband, Derek Baldwin, hosted our hospitality room with many delicious delicacies. Derek is a retired chef and Carol knows her way around the kitchen also. Last but not least, our new OATC State Officers were installed. Eric Arnoldus from La Grande is the new President for 2009-2011. Susan High from Gladstone is our 1st Vice President, Beverley Diercks from Scio is our 2nd Vice President, Vickie Baker from Klamath Falls is our 3rd Vice President, Cheryl Brown from La Grande is Secretary and Patricia Logan from Forest Grove is Treasurer. The whole state is truly represented.

I hope you have enjoyed my article about the 2009 Convention and will mark your calendar for June 23 – 26, 2010 to attend the next convention in Newport at the Hallmark Inn.

OATC Annual Awards

State Convention is a time to recognize all the best that chapters have to offer. There were several news letters that were hard to judge because the information was good, the chapters were consistent at getting one out every month, and the newsletters had some real creativity to them.

High on the list of awards was the Margaret Sills award that Denny Purkey won. I could see the watering of his eyes from joy as he received this award. Is there too much praise a person can receive? Denny knew Margret Sills and he knew how important the award was to receive. He also runs a wicked game of Bingo and our table of three needed a U-Haul truck to take the prizes away.

Someone asked me how the awards are given. Rule number one is if you are a chapter, turn in the paperwork. If you send in paperwork by e-mail, make sure the OATC State Office is receiving it. It is always important to fill out the education attendance sheet summary and have a minimum of at least six educational sessions a year. Sometimes the most improved newsletter might be awarded to a chapter which had not submitted the year before and this year put out a good informational newsletter. Large chapters have 51 members or more. Small chap-

(Continued on page 7)



(Continued from page 6)

ters are 50 members or less. It is easier for a small chapter to show growth. That is one reason we had to go to a small chapter and a large chapter set of awards. When in doubt at the chapter level, always have fun and offer as much education with invited guests as possible. The following is a list of all the chapter winners:

BEST NEWSLETTER-Clackamas Chapter
MOST IMPROVED NEWSLETTER-Mt. Hood Chapter
BEST ATTENDANCE AT CHAPTER MEETINGS:

Large Chapter-Clackamas Chapter
Small Chapter-Tualatin Valley Chapter-

BEST INCREASE IN MEMBERSHIP:

Large Chapter-Lane County Chapter
Small Chapter-Mid-Columbia Chapter

BEST ATTENDANCE AT CONVENTION--
Mid-Columbia Chapter

BEST EDUCATION:

Large Chapter-Mid-Willamette Chapter
Small Chapter-Tualatin Valley Chapter

MARGARET SILLS AWARD--

Denny Purkey

>>Nolan Geraths, OATC Award Chairman

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Congratulations OATC

on the purchase of your new office!

As the Realtor for this purchase, it was my pleasure to work with your President, Susan High, your Executive Director, Linda Musson, and your Building Committee.

**For all your real estate needs in the
Portland metro area, please
give me a call or e-mail:**

Ellen Bick, Broker

First West Realty

(503) 481-0825

ellenbick@comcast.net

I would love to help.

Handy Helpers on the Internet

Do you ever struggle finding the correct Business Activity Code? Well, here is a very handy web site we found during tax season. Visit <http://www.naicscod.com>.

Are you not sure if the organization a client donated to qualifies as a charitable organization? Visit <http://www.irs.gov/charities/article/0,,id=96136,00.html> to search the IRS database.

Here is one to help if you need to know the basis of an inherited stock? Historic prices available are available at <http://www.x-rates.com/cgi-bin/hlookup.cgi>.

Keeping these bookmarked can save time when preparing returns.

If anyone else has a favorite handy helper, let us know and we'll share it in a future newsletter.



**YAMHILL COUNTY CHAPTER PRESENTS
October 2, 2009
Wilsonville at the Clackamas Community College**

**MORNING SESSION:
TAX AUDITS FOR FORMS 1040, 1065, 1120, AND 1120s
By RON GIEBENHAIN**

CPA, BA & MBA with 30 Years Experience as an IRS Tax Auditor and Revenue Agent

**AFTERNOON SESSION:
FILLING OUT THE FIRST 5 PAGES OF AN S CORPORATION RETURN
by KRISTI BARDI**

	3 CPE CREDITS EACH, 6 CPE CREDITS TOTAL	
PRICE	OATC MEMBERS	NON MEMBERS
All Day	\$70	\$90
Half Day	\$40	\$50

Please direct all questions to Vickie Hull at (503)472-8020, fax (503)434-9737, or email vickie-hull@comcast.net

BASICS AND BEYOND

PUBLICATION 17 1/2

SPEAKER: DEBRA McKINNEY

<u>DATE</u>	<u>LOCATION</u>	<u>PLACE</u>
9/15/09 Tuesday	Metro West	Clackamas Community College
9/16/09 Wednesday	Eugene	Springfield Elks
9/17/09 Thursday	Bend	Red Lion
9/22/09 Tuesday	Medford	Masonic Lodge
9/24/09 Thursday	Baker City	Oregon Trail Electric
9/26/09 Saturday	Metro East	Mt. Hood Community College

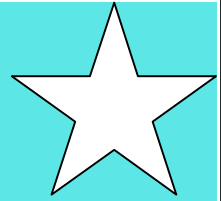
All classes begin at 9:00 and end at 4:00. Lunch is on your own.

Call the State Office for more information or to receive a brochure

(800)478-4943



OREGON ASSOCIATION
OF
TAX CONSULTANTS
Super Star Seminar
Wilsonville, Oregon



12 Hours of Education

Date: Wednesday & Thursday, October 28 & 29, 2009

Time: 9:00 to 4:00 (Registration at 8:30)

Lunch is included



Location: Holiday Inn Wilsonville

I-5 Exit 286, West Side of I-5

24525 SW 95th Ave., Wilsonville, Oregon



Price: OATC Member Other Professionals

Both Days \$210.00 \$240.00

Single Day \$125.00 \$155.00



Wednesday: *Partnerships with Tom Hybertson*

Thursday: *Taxpayers in Distress with Jeff Wong*



Brochures will be mailed approximately
September 15th, 2009. If you dont receive one,
please contact the OATC Office at
503-726-0100 or 1-800-478-4943



Make it a 3 day event and attend the IRS Forum on Friday

IRS Town Hall Meetings

July 16, 2009 at the Holiday Inn of Wilsonville

Registration fee: \$100 when paid by July 7, 2009 / \$125 thereafter

Topics:

Partnerships Tom Hybertson, IRS Partnership Technical Advisor, will provide an overview of the essential elements of partnership taxation. Topics to be discussed include the tax effects of contributions and distributions, calculation of each partner's adjusted basis in the partnership interest with an emphasis on the effect of partnership liabilities and the associated loss limitation rules, and IRC 754 elections and optional-basis adjustments. Tom will also delve into the tax effects of forgiveness of debt with a focus on the partnership entity and its partners. (6 hrs)

IMRS, Energy Credits, and ARRA

Brian Wozniak, IRS Senior Stakeholder Liaison, will deliver the latest news and tax updates from IRS Stakeholder Liaison including IMRS, energy credits, ARRA, and more. (1 hr)

Title 31 & the Bank Secrecy Act

Do you have any of the following clients: gas station owners, jewelers, convenience store owners, pawn brokers, or grocers? If so, they may be bound by the provisions of the Bank Secrecy Act, Title 31. Terri Malone; IRS Bank Secrecy Act Specialist. (1 hr)

August 5, 2009 at the Holiday Inn of Wilsonville

Registration fee: \$100 when paid by July 22, 2009 / \$125 thereafter

Topics:

Death and Taxes

Retired Internal Revenue Agent Bill Tucker will discuss estate, trust, and gift tax issues that need to be addressed both before and after death. (3 hours+)

Cash Transactions, Form 8300, and Reporting Foreign Bank and Financial Accounts

Gary Watkins, Senior Tax Analyst, will explain how these provisions impact you. (3 hrs)

Oregon Board of Accountancy & the Oregon State Board of Tax Practitioners

Pat Hearn and Ron Wagner, Executive Directors of practitioner licensing and oversight. (1 hr+)

August 19, 2009 at the Holiday Inn of Wilsonville

Registration fee: \$100 when paid by August 5, 2009 / \$125 thereafter

Topics:

Passive Activity Loss Rules

Lucy Clark, Passive Activity Loss Issue Specialist, will address how PAL rules impact individual returns, partnerships, S corporations, LLCs, trusts, and C corporations. Furthermore, §469, passive loss limitations, also has significant impact on the interest tracing rules and several other Internal Revenue Code sections. It is critical that a representative properly group, or not group, related entities; make a proper determination as to whether an activity is a rental or a trade or business; and determine whether the client materially participated in an activity. (6 hrs)

Ethics, Circular 230, Preparer Penalties, EITC Due Diligence, Practitioner Disclosure Regs

Do we need to say anymore? John Blakeman, IRS Stakeholder Liaison, will address these topics that are near and dear to every tax practitioner. (2 hrs)

(Continued on page 11)

(Continued from page 10)

IRS / Practitioners Tax Forum:

October 30, 2009 at the Embassy Suites Hotel Portland Airport
 Registration fee: \$125 when paid by October 16, 2009 / \$140 thereafter

Topics:

- Bad Debt / Foreclosure / Short Sales / Abandonments / 1099A & 1099C Issues
- Employee vs. Independent Contractor
- IRS Tax Updates
- IRS Audit / Exam Issues / Updates
- IRS Collection Issues
- IRS Criminal Investigation and Tax Professionals

Save! Purchase a \$350 Season Ticket by July 7, 2009 to attend all

2010 CONVENTION — NEWPORT, OREGON — HALLMARK INN

JUNE 23 THROUGH JUNE 26, 2010

MARK YOUR CALENDARS NOW FOR:

A GREAT EDUCATIONAL OPPORTUNITY

A GREAT DEAL OF FUN

A CHANCE TO NETWORK

A CHANCE TO HELP BUILD YOUR ORGANIZATION—OATC!

	8	4			9		1	
	9		7					
		1	6			3		9
4							6	
		6	4	5	3	7		
	1							3
7		5			4	9		
				8			3	
	4		9			5	7	

Sudoku Puzzle For You To Enjoy!



THOUGHT FOR THE NEXT TWO MONTHS: *The future is something which everyone reaches at the rate of 60 minutes an hour whatever they do, whomever they are — make all of your hours count for something valuable.*

From The Editor —

I just want to take this opportunity to thank everyone who has contributed to this issue of Oregon News. This has been an exciting project to resurrect and I am learning new things. My goal and prayer is that this publication will improve with each issue. This will happen with your help. Please feel free to type, write, or call if you have any constructive comments or ideas to make this publication better. The goal is to share income tax information, OATC education, chapter news, advertising, letters to the editor, and have fun along the way. I would also like to thank the contacts in each chapter that are an important link in getting this publication out to our membership. Your job is vital to our success! Until two months from now ... I'm here to be of service>> Cathy Johnson



Oregon Association of Tax Consultants

3075 SW 234th Avenue, Suite 110
Hillsboro, OR 97123-8187

Contains Dated Material

CHAPTER PRESIDENTS & MEETINGS

BLUE MOUNTAIN CHAPTER

Nate Jacob

Monthly meetings 2nd Thurs & 3rd Tues Eves

CENTRAL OREGON CHAPTER

Rae Ann Curtis Monthly meetings 4th Mon Eve

CLACKAMAS CHAPTER

Debra Sheehan

Monthly meetings 3rd Mon Eve

JACKSON COUNTY CHAPTER

Eileen (Andy) Gough

Monthly meetings 1st Mon Lunch, 3rd Mon Eve

KLAMATH COUNTY CHAPTER

Vickie Baker

Call President for Meeting Schedule

LANE COUNTY CHAPTER

Lee Reams

Monthly meetings 3rd Tues

MID-COLUMBIA CHAPTER

Mary Linebarger

Monthly meetings 4th Tues

MID-WILLAMETTE CHAPTER

Bill McKinney

Monthly meetings 1st Tues

MT. HOOD CHAPTER

Gary Gaska

Monthly meetings 3rd Thurs Eve

NORTH COAST CHAPTER

Carolyn Anderson

Call President for Meeting Schedule

PORTLAND CHAPTER

Valerie Vann

Monthly meetings 2nd Tues

SALEM CHAPTER

Ron Williams

Monthly meetings 3rd Tues

SOUTH COAST CHAPTER

Jerry Gibson

southcoastpresident@oatc-oregon.org

Monthly meetings 3rd Thurs

TREASURE VALLEY CHAPTER

Dena Burgess

Call President for Meeting Schedule

TUALATIN VALLEY CHAPTER

Patricia Logan

Monthly meetings 3rd Mon

WESTSIDE CHAPTER

Jim Nelson

Monthly meetings 4th Mon

YAMHILL COUNTY CHAPTER

Vickie Hull

Call President for Meeting Schedule

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