



Mid-Willamette Chapter

<http://oatc-oregon.org/Mid-Willamette>

January 2009

Meetings

January 2009 Meeting will be Tuesday 1/6 in Albany at **Elmers**. The address is 2802 Santiam Hwy SE and their phone number, should you need it, is 928-4227

No-Host dinner beginning at 5:45. Business meeting at 6:30. Education will begin at 7:00.

News From the Editor

We have several members in Philomath, Corvallis and Albany, who are looking for full or part time preparers and consultants. Please contact me if you are looking for work this coming tax season.

Jo Anne Vetter

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Newsletter Contact

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e-mail: joanne@libertytax.com*

Deadline: Please submit information by the first week of the month

President's Corner *Message from the President*

Dear Chapter Members,
Merry Christmas to All. This letter will be short to leave room for other articles and to keep your time away from preparing for the upcoming Holiday Season preparations to a minimum. I've gotta help get the house decorated and ready for the family and friends to arrive.

I want to Wish each and every one of you the very best for this coming year. I hope the Best for you in all your endeavours, a busy and profitable tax season and all the joy your life can hold.



We have some excellent education right around the corner and throughout the whole year. We have Chapter level, State level and NATC sponsored education to look forward to this next year.

We should be receiving soon, or may have received by the time you read this, the new NATC ballot and declarations of intent so we can each make an informed and intelligent decision in the matters being presented. I have been pleased with the effort and direction the NATC group has been going and am looking forward to the many new and exciting ideas being implemented as they expand into some of our neighboring States and perhaps Nationwide. See you all at next month's meeting.

Happy New Years.

See you all at next month's meeting.

Until then,

Blessings!!!!

Bill



January's education will be Leah Kimsey, Senior Auditor with ODR. Leah will presenting the new law updates and the working family credit. Topics of great interest to all of us! Leah has been with the Dept. Of Revenue for over 5 years, an Auditor for 3 and this is her second year participating in Revenue's Speaker Pool. On a personal note, Leah got married this past June, she has two boys, age 6 and 7.

You will also find the flyer on our upcoming Update Education - please sign up for it as soon as possible as size of the class is limited.

Feb and Mar will be structured Round Table - it will NOT be at Elmers -- Kari is working on a location and will let us know at the Jan meeting.

MID-WILLAMETTE CHAPTER OATC Presents IRS 2008 Tax Update & Tax Preparer Ethics SPEAKERS: BRIAN WOZNIAK & JOHN BLAKEMAN



When: Saturday, January 10th, 2009
Time: 9:00am to 4:00pm
Allied Waste Conference Room
1214 Montgomery Street SE
Albany, OR 97321

Free for active MW Chapter Members | \$25 for all others

Doors will open at 8:00 am. There will be a limited catered lunch menu available -- cost of lunch (\$5.00) is not included in registration fee - you are welcome to bring a sack lunch. This location is NOT convenient to local restaurants

Please Pre-Register with Kari Denison Lasswell

NO LATER than Monday, January 5th, 2009

Phone: (541) 258-4829 | Fax: (541) 258-3224 or

Email: kari@denilass.com or Mail: 1133 Main St, Lebanon, OR 97355

This seminar qualifies for 6 hours of continuing education from the State Board of Tax Practitioners, State Board of Accountancy and Enrolled Agents. We have entered into an agreement with the Office of Director of Practice, Internal Revenue Service, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g), covering maintenance of attendance records, retention of program outlines, qualifications of instructors, and length of class hours. This agreement does not constitute an endorsement by the Director of Practice as to the quality of the program or its contribution to the professional competence of the enrolled individual.

Mid-Willamette Chapter IRS Update

Saturday, January 10th, 2009 | 9:00 am to 4:00 pm

Location: Allied Waste, 1214 Montgomery St SE, Albany OR

Name(s): _____

Street: _____

City: _____ Zip _____

Telephone: _____ License # _____

We will be including a copy of the previous month's General Business Meeting Minutes in the newsletter so that those of you who can't make it to the meetings have the opportunity to keep yourselves informed.



**Mid-Willamette Chapter
Oregon Association of Tax Consultants
General Business Meeting
Tues. Dec. 2, 2008**

Location: Tommy's 4th Street Bar and Grill, Corvallis, OR

The meeting was called to order by President Bill McKinney at 6:31pm

Minutes: The minutes were read. The minutes were accepted as read.

Treasurer's Report

Total checking/savings: \$10,022.59

Total assets: \$11,108.58

There were 15 members and 2 guests present for the business meeting.

Fall Seminar:

The fall seminar was a success. Thank you to all who attended. We had a profit of \$159.

Chapter Education:

November's education will not count for C.E. credits.

Brian Wozniak said that he would do a free meeting if we could get 30 people together. The meeting is scheduled for Friday, January 9th at the Allied Waste building in Albany from 9:00 a.m. - 4:00 p.m. The subjects are 4 hours of IRS update and 2 hours of ethics. Please RSVP so that lunch arrangements can be made. Kari Laswell will send out more information soon.

Next month's chapter meeting will be held at Elmer's Restaurant in Albany on Tuesday, January 6th. The subject is an ODR update.

Old Business:

Cathy Baker will be taking over the Treasurer position for Tom Dundas. She officially starts on January 1, 2009.

New Business:

The OATC office has a new address due to the purchase of their new building. 3075 SW 234th Ave. Unit 110, Hillsboro, OR 97123 The P.O. Box will still be good for a few months. Please start using the new address when you hear official notice.

There being no further business, the meeting was adjourned at 6:47 p.m.

The education was provided by Jean McKinney and Cathy Denver from the Employment Department. The subject was employment taxes.

Respectfully submitted,

Brandie Stucky, Secretary



Mid-Willamette Valley Chapter
C/O 31551 Oak Plain Drive
Halsey OR 97348

Return Service Requested

***Contains Dated
Material***

DISCLAIMER: *All material enclosed in this newsletter is as accurate and reliable as we can provide, but the possibility of human or mechanical error does exist. All persons using this information are cautioned to use all sources of information to arrive at a decision of tax law.*

Association Officers

<u>Office</u>	<u>NATC</u>	<u>OATC</u>	<u>MW Valley Chapter</u>
<i>President:</i>	Mary Kinebarger 541-298-2829	Susan High 503-655-3737	William McKinney 541-990-6088
<i>1st VP:</i>	Jayne T Williams 541-343-5336	Janice Wyss 503-762-1432	Tena Fitzmorris 541-971-1522
<i>2nd VP:</i>		Beverley Diercks 503-394-3510	Kari Lasswell 541760-0124
<i>3rd VP:</i>		Eric Arnoldus 541-963-8304	
<i>Secretary:</i>	Debbie Ahls 503-662-3806	Cheryl Brown 541-975-1850	Brandie Stucky 541-541-8299
<i>Treasurer:</i>	Rebecca Klotz 503-655-4775	Laurie Mills 503-928-3101	Tom Dundas 541-258-5600
<i>Board Members:</i>			Dennis Secrest Sharon Starr Jo Anne Vetter
<i>Past President:</i>	Linda Mussen 503-292-6252	Denny Purkey 503-620-3061	Ave Giddings 541-619-2614